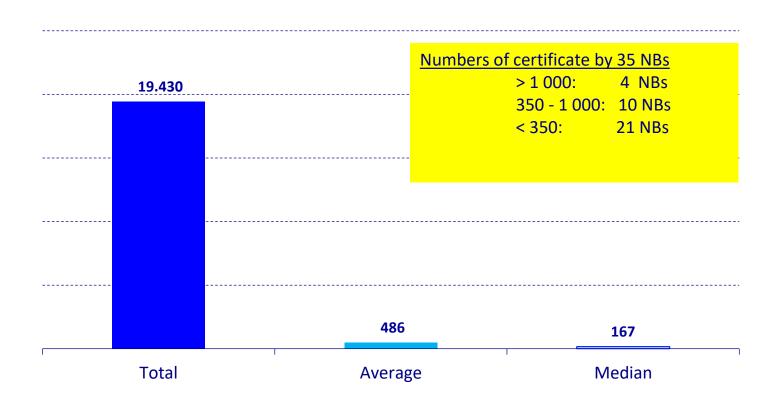


# Medical Device Survey 2023 Data from all 35 members (end 2023)

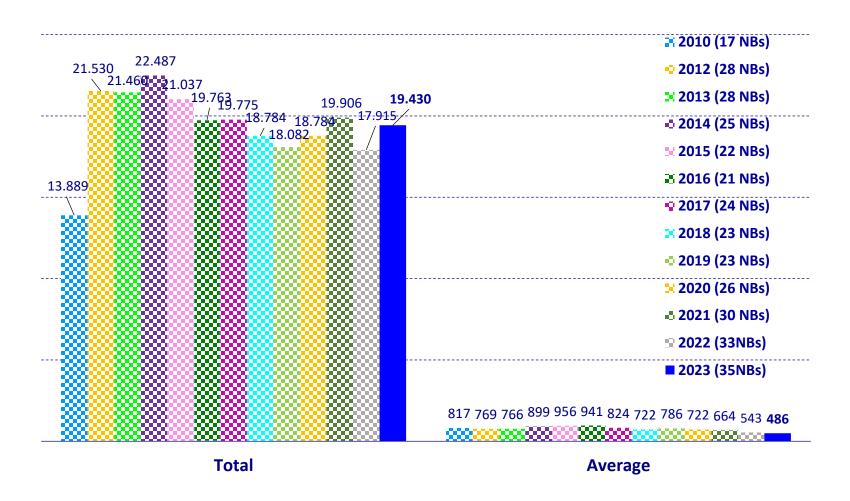


#### Valid certificates at end of 2023





#### **❖ Valid CE certificates issued from 2010 to 2023**





#### MDR applications and certificates (QMS + Product)

For information,

number of designated members of Team-NB compared to the total number of designated notified bodies:

2020: 16 members / 18 designated NBs

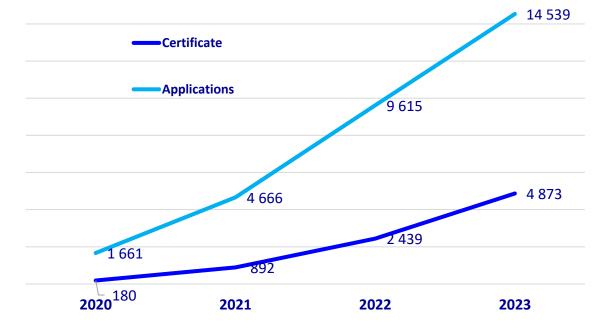
2021: 21 members / 25 designated NBs

2022: 25 members / 36 designated NBs

2023: 32 members / 42 designated NBs

#### **MDR**

In comparison





#### **IVDR** applications and certificates

For information,

number of designated members of Team-NB compared to the total number of designated notified bodies:

2020: 4 members / 4 designated NBs 2021: 6 members / 6 designated NBs 2022: 6 members / 7 designated NBs 2023: 10 members / 12 designated NBs

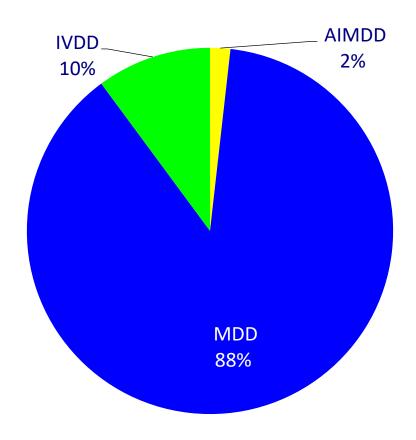
**IVDR** 

In comparison



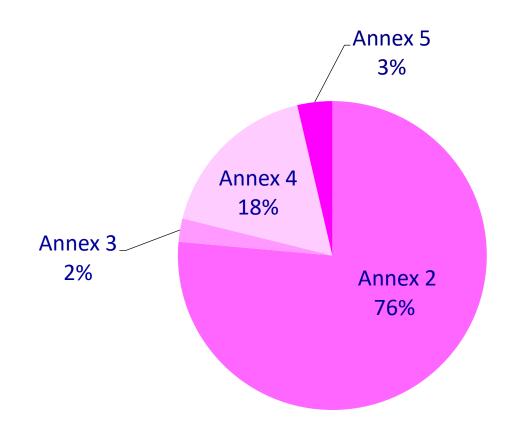


#### Distribution of certificates between different Directives



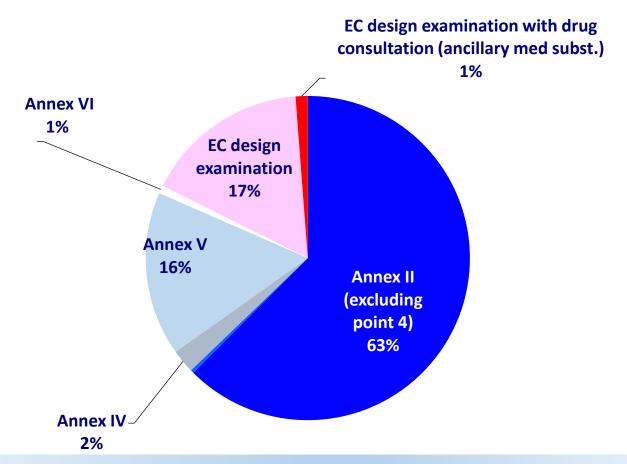


## Distribution between different conformity assessment modules under AIMDD



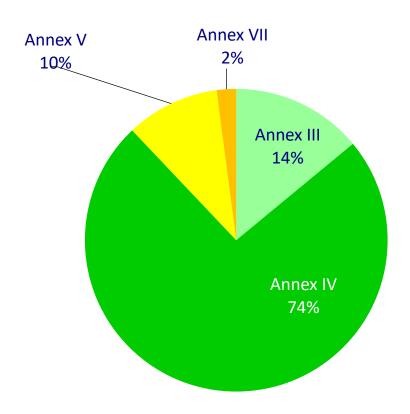


## Distribution between different conformity assessment modules under MDD



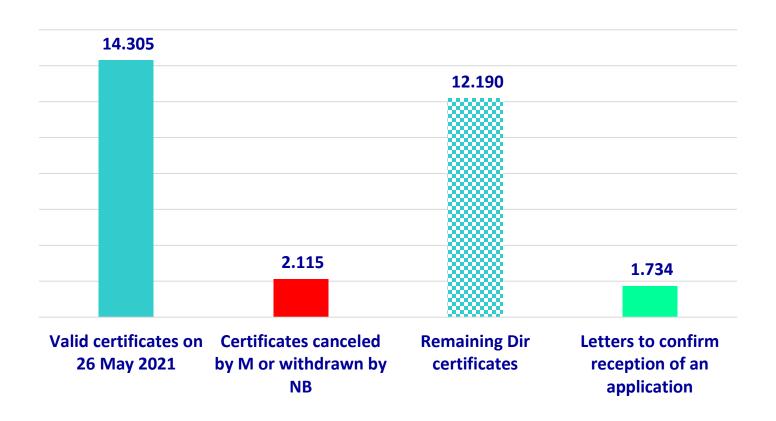


## Distribution between different conformity assessment modules under IVDD



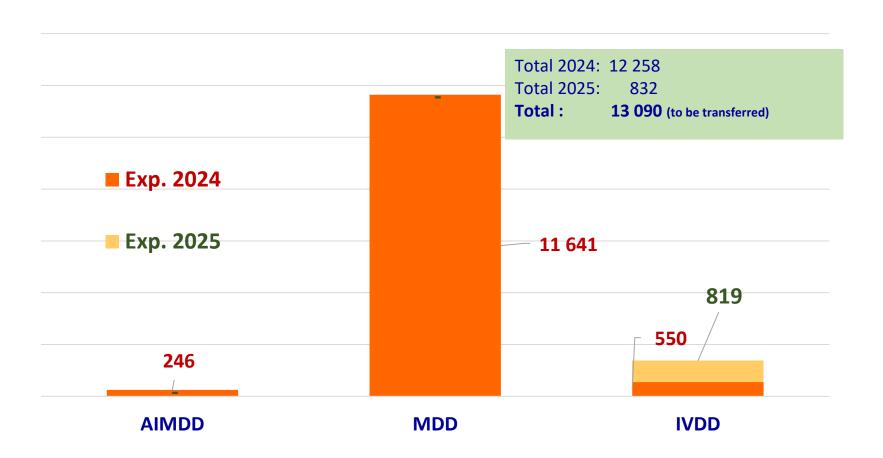


Directives certificates remaining end 2023 and letters to confirm reception of an application



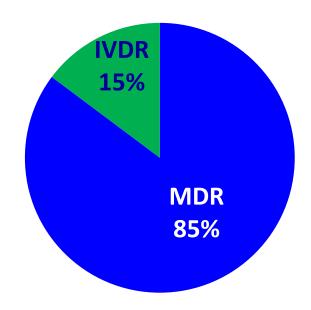


#### Directives certificates expiration



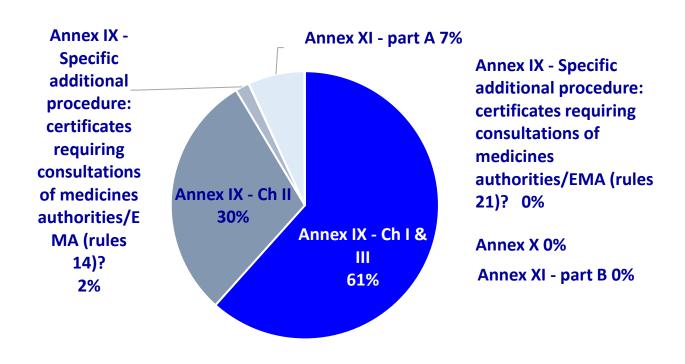


Distribution of certificates between different Regulations



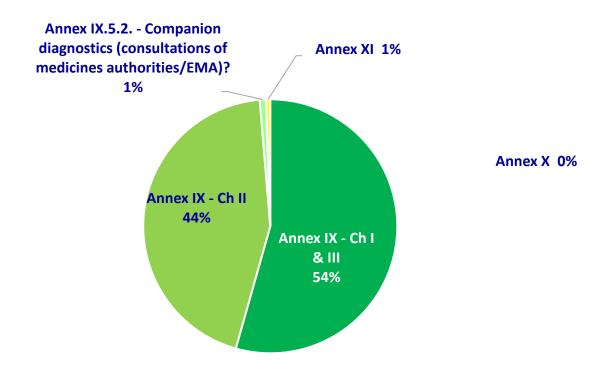


#### Distribution of certificates between different conformity assessment modules under MDR





## Distribution between different conformity assessment modules under IVDR





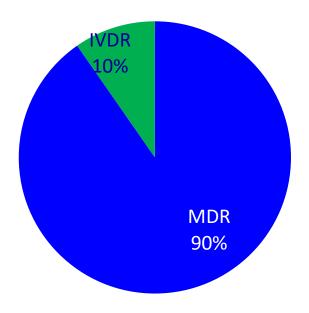
Comparison of issued certificates among regulations



⇒ 2 fold increase in issuance of Regulations certificates between 2022 and 2023

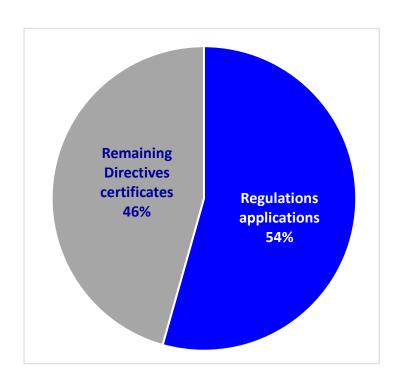


Distribution of applications between different Regulations





## Regulations applications versus Directives remaining certificates



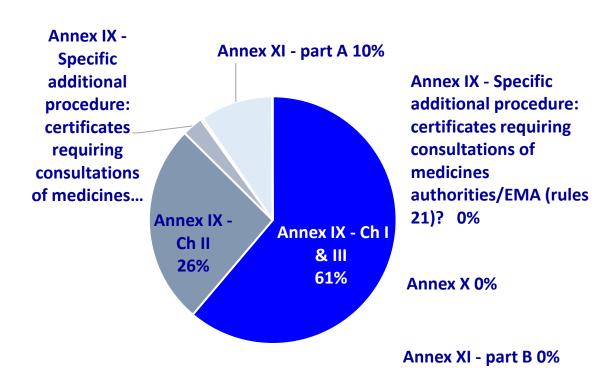
#### To be noticed

Does not take scopes into consideration

(although Regulations applications scope received often much smaller than Directives scopes)



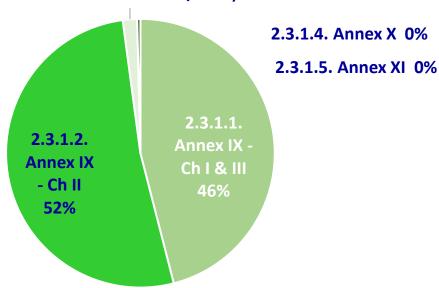
## Distribution of applications between different conformity assessment modules under MDR





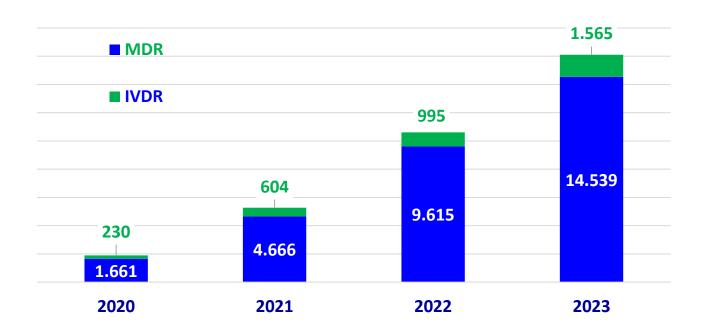
## Distribution of applications between different conformity assessment modules under IVDR

2.3.1.3. Annex IX.5.2. - Companion diagnostics (consultations of medicines authorities/EMA)? 2%



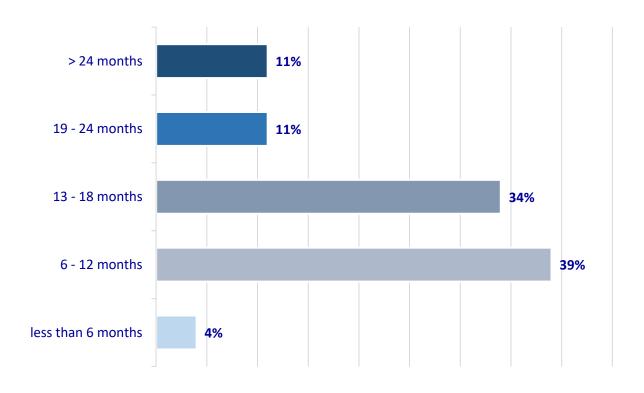


#### Evolution of received applications against Regulations



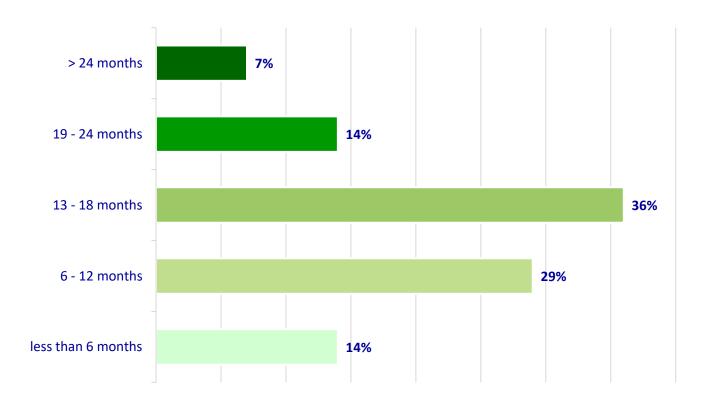


## Average time to reach issuance of a NEW (not renewal) MDR certificate





## Average time to reach issuance of a NEW (not renewal) IVDR certificate

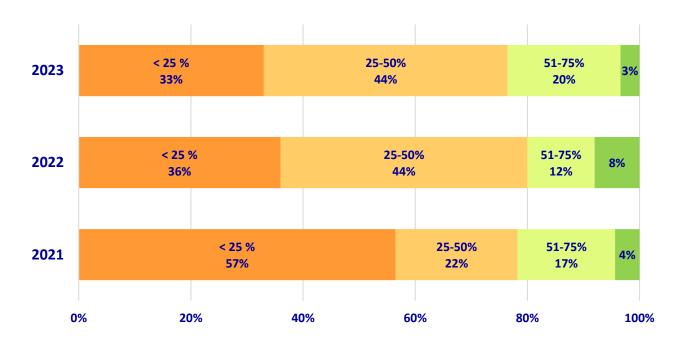




#### Completeness check - evolution

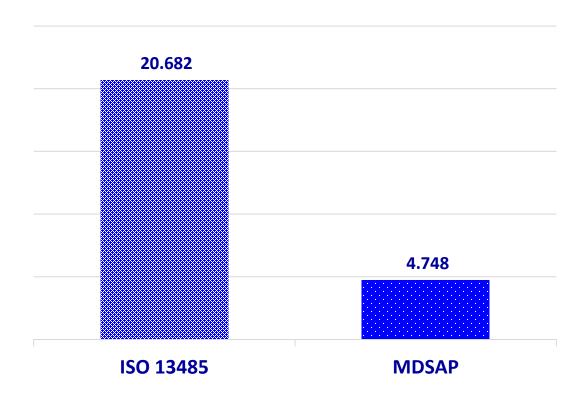
Activity to ensure that complete technical documentation has been received before undertaking the review of its content

below graph with comparison of completeness over the 3 last years



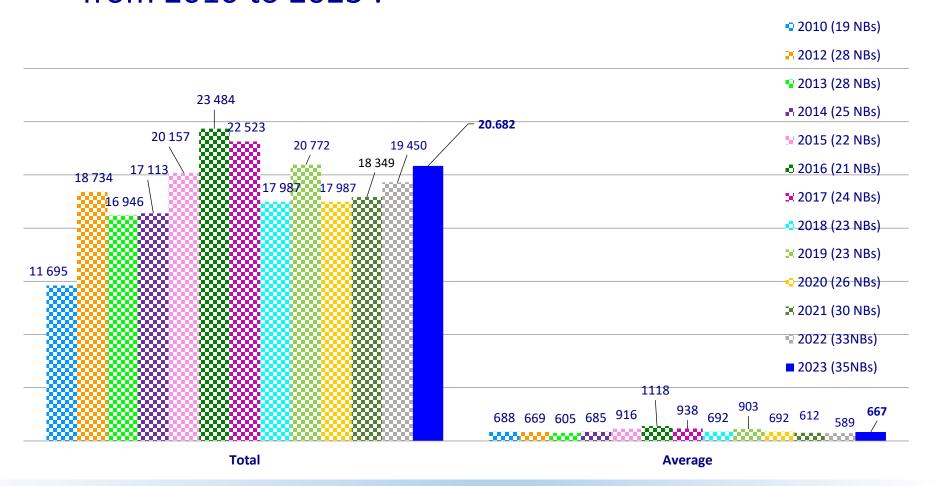


#### Other certifications: ISO 13485 / MDSAP



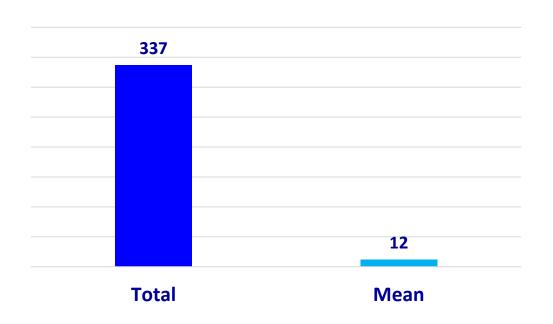


#### ❖ Valid certificates against ISO 13485 from 2010 to 2023 :





#### **❖ Number of certificates withdrawn in 2023**



#### **Reasons for withdrawing:**

Cancelled due to end of Directives

Cessation of activity

Change of NB

Clients request

Contractual obligations not fulfilled

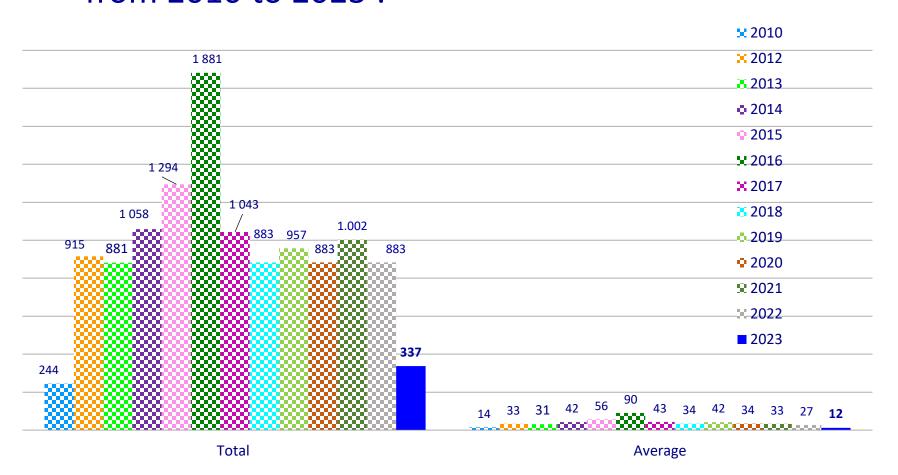
Financial issues

No longer manufacturing product

Non conformities not closed

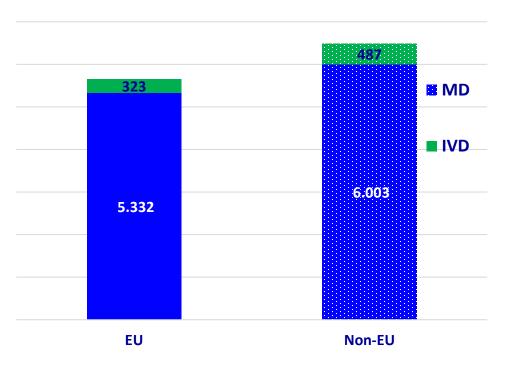


## **❖ Number of certificates withdrawn** from 2010 to 2023 :





#### Clients



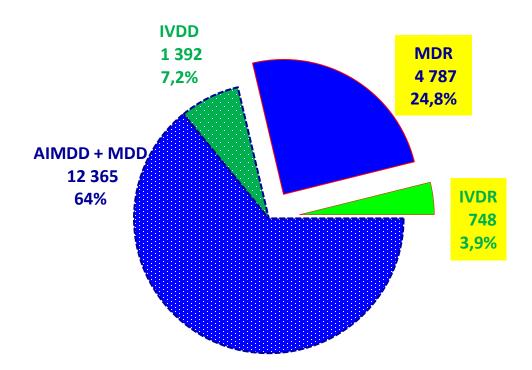
For clarification, the number of clients is smaller than the number of certificates holders as 1 client can have more than 1 QMS (quality management certificate) (for example: more than 1 plant).

Moreover, during this transition period, some clients could have both a QMS <u>Directive</u> certificate and a QMS <u>Regulation</u> certificate.



#### Certification holders

<u>Legend</u>: dotted pattern = Directives plain pattern = Regulations





Estimation of number of Certification holders under Directives in 2023

= number of QMS certificates (AIMDD – Annex 2 & 5, MDD = Annex II, V & VI and IVDD = Annex 4).

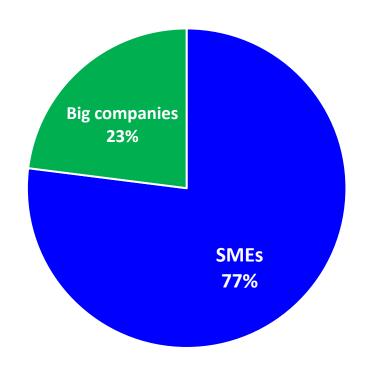
#### Estimation of number of Certification holders under Regulations in 2023

= number of QMS certificates MDR (= Annex IX - Ch I & III + Annex IX -Ch II + Annex XI - part A) and IVDR (= Annex IX - Ch I & III + Annex IX -Ch II + Annex XI).



#### Clients of the NBs:

percentage of SMEs versus Big companies

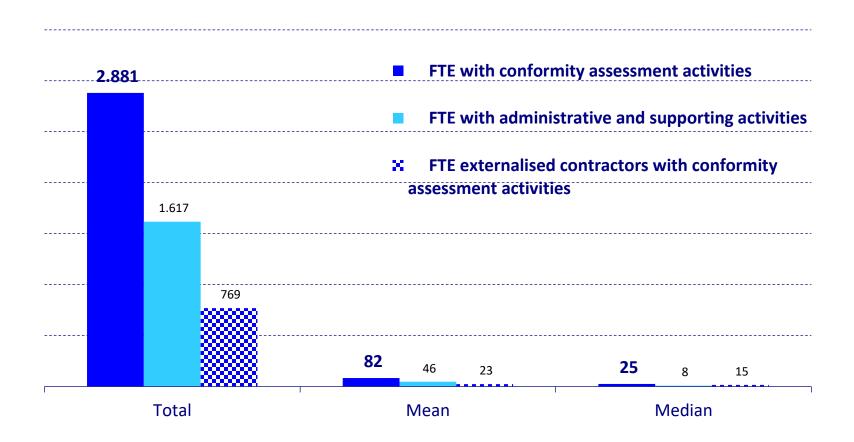


Responses of 29 members with 27 NBs indicating that

SMEs represent minimum 50% of their activities



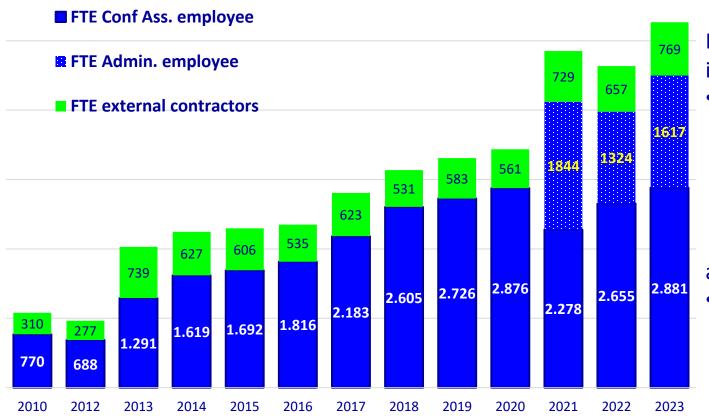
#### Staff in 2023 (full time equivalent in MD sector)





#### Staff dedicated to conformity assessments

(full time equivalent in MD sector) - From 2010 to 2023



In 1 year, increase of

- 10,2% of the conformity assessment employees and contractors
- 22% of the administrative support

#### **Members**







































































Note: some members of the same group are represented by only 1 logo